Modular Devices, a Portfolio Company of O2 Investment Partners, Partners with Flow Cleanrooms & Supply



As cleanroom standards and regulations continue to evolve, industries, especially within health sciences, are actively embracing advanced technologies and customized solutions to uphold elevated standards of cleanliness and control. This intensified emphasis on precision is indispensable not only for preserving the integrity of manufacturing processes in areas such as cell and gene therapy but also signifies a comprehensive industry dedication to meeting rigorous quality standards and prioritizing patient safety across the entirety of the production lifecycle.

Founded in 1987, Modular Devices ("Modular") is a leading provider of mobile and modular medical imaging equipment lab solutions in the United States. With 250+ nationwide installations and 48 US states served, they have helped hundreds of leading hospitals and healthcare networks better serve their communities and quickly expand their

diagnostic testing capabilities. Their success led them to find ways to expand their offerings, and ultimately identify Flow Cleanrooms & Supply as the ideal transaction partner to bolster their existing cleanroom manufacturing capabilities and begin offering additional cleanroom supplies to their clients.

Crosstree's granular knowledge of the pharma services and diagnostic laboratory services subsectors helped Modular Devices evaluate a diverse set of potential strategic partners and identify Flow Cleanrooms & Supply as the ideal fit of complementary capabilities and offerings. The resulting partnership positions Modular Devices to navigate the changing landscape, offering a consolidated and comprehensive approach to cleanroom services, aligning with the evolving requirements and expectations within the cleanroom industry.

Crosstree helps clients identify optimal transaction partners to accelerate growth and enhance value for all stakeholders.

ABOUT MODULAR DEVICES



Modular Devices is a leading provider of mobile and modular clean room solutions and medical imaging equipment labs throughout the United States, and has recently partnered with Flow Cleanrooms and Technical Air Products.

Modular devices is a portfolio company of O2 Investment Partners.

ABOUT FLOW CLEANROOMS AND SUPPLY



With over 30 years of expertise in the cleanroom industry, the founders of Angstrom Supply opened FLOW Cleanrooms. Having served over 1,000 businesses, they identified a demand for cost-effective, custom-designed cleanroom solutions. FLOW Cleanrooms address this need with a specialized design approach that accommodates the unique challenges of each business. The company's innovative, flexible solutions, quick installation, and adaptability to changes in operation set FLOW Cleanrooms apart in the market. Committed to efficiency and contaminant-free environments, FLOW Cleanrooms redefine cleanroom solutions for businesses of all sizes and industries.

CROSSTREE'S EXPERTS ARE SPECIALISTS IN THE NUANCES OF HEALTH SCIENCE AND PROVIDE:

- Deep analytics of capabilities and gaps
- Systemized tactical strategies and a road map to success
- Engaged experts in market analysis, financials, and premium valuations
- Targeted and qualified prospects
- Up-to-date industry trend analysis and forecasting

All while prioritizing corporate core values.

MEETING THE NEEDS OF BOTH THE BUYER AND THE SELLER -BY THE NUMBERS AND BEYOND -IS CROSSTREE'S SPECIALTY.

Crosstree's proven track record of superior outcomes is the result of balanced, hands-on guidance from start to close. Partner with the leading health science experts today.



MIKE LEVIN

Director of Value Creation Services

mike.levine@crosstreecapital.com 813-565-9263